

Small Business Seminar Series

Using a Trust to Protect What's Important Succession Plans - Tax Consequences - Wills & Trusts

October 9, 2018

6:30 - 8:00pm

Lake Elmo Inn Event Center

We will share tools and strategies to support your family and your business - protecting what matters the most to you. We will discuss wills and trusts, possible tax consequences, and the idea of appointing a professional trustee to assist your loved ones. Our Trust Team will be joined by two local attorneys who specialize in wills, trusts and estate planning.



Tracey Galowitz
Attorney at Law
Galowitz Olson, PLLC



Christopher Stanton
Attorney at Law
Klemp & Stanton, PLLP

Complimentary reception immediately following the seminar.
Beer & Wine | Light Appetizers

**Please RSVP by October 2 with Julie Groess
at 651.773.4730 or jgroess@lakeelmobank.com.**



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