

estate settlement



When a family member dies, it is always a difficult time. During this period of loss, the responsibility of acting as a Personal Representative can be overwhelming. Lake Elmo Bank can provide these services for the family. Estate Settlement Services include:

- Collecting assets on behalf of the estate.
- Taking inventory of the assets held in the estate.
- Arranging for probate.
- Managing the assets during the administration period.
- Distributing estate assets to beneficiaries pursuant to the terms of the will.
- Assisting with the preparation of income and estate tax returns.
- Keeping accurate records.

Products and services offered through the Trust Department of Lake Elmo Bank are not FDIC insured; not insured by any government agency, not a deposit or other obligation of Lake Elmo Bank, not guaranteed by Lake Elmo Bank, and are subject to investment risk, including possible loss of the principal invested.



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