

agency accounts



In addition to trust accounts where Lake Elmo Bank serves as trustee, we offer custodial or agency accounts for people who simply need someone to manage their day-to-day finances. Many people find they are busy living life, caring for family, advancing their careers or traveling. Some find that they have reached the time in their life that they no longer want to manage their day-to-day finances. In these situations, Lake Elmo Bank can serve as an agent to provide these services:

- Pay your bills for you, including bills for insurance premiums, utilities, rent, loans, etc. This service is especially convenient for our clients who travel.
- Maintain tax records.
- Perform tax reporting services.
- Execute investment buy/sell orders per your directions.
- Collect investment income and dividends and deposit them for you.
- Track stock splits.
- Keep accurate records.

Products and services offered through the Trust Department of Lake Elmo Bank are not FDIC insured; not insured by any government agency, not a deposit or other obligation of Lake Elmo Bank, not guaranteed by Lake Elmo Bank, and are subject to investment risk, including possible loss of the principal invested.



LAKE ELMO BANK
A TRADITION OF SERVICE